

Curriculum Vitae

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Personal Statement

I am a hard worker, detail-oriented and enjoy working out challenging and complicated construction issues.

Skills

Licensed Master Plumber
Certified Steamfitter
Notary Public
AAA Panel Member/Arbitrator
Insurance Agent License Number: PC-1378549
DEC Certified Underground Storage Tanks
DEC Certified Above Ground Storage Tanks
Certified Mechanical/Sheet Metal Estimator

Education

New York State Certified Apprenticeship Program

Completed 5-year Apprenticeship, Certified Steamfitter

City of Rochester, Licensed Master Plumber

Completed Chapter 40 Plumbing Code course, passed Master Plumber test

Bryant & Stratton College

NY Property & Casualty Insurance 90-hour Pre-Licensing Course

Monroe Community College

Partial Completion of HVAC Service & Controls Program

Continuing Education

- Course Completion Primavera P6 Rel 8.2 Professional Client Fundamentals
- Course Completion Advanced Primavera P6 Rel 8.2 Professional Client
- DEC Certification Underground Storage Tanks – PETCON Inc.
- Course Certification Installation of Underground Storage Tanks – PIM Enterprises
- Course Certification Above Ground Storage Tanks – PIM Enterprises
- Course Certification DOS Estimating Mechanical - Quickpen International
- Course Certification DOS Estimating Sheet Metal - Quickpen International
- Course Certifications Boiler Control Training Units One & Two – Emerson Boiler Inc.
- Course Certification Arbitration Fundamentals and Best Practices for New AAA Arbitrators

CLE Education

- Attended ABA Sponsored “How to Diagnose a Failing Contractor” January 2020
- Attended ABA Sponsored “Regenerating the Principal with a NewCo” January 2020
- Attended ABA Sponsored “Contract Negotiation and Formation” January 2020
- Attended ABA Sponsored “Taking Critical Care of the Principal’s Funds” January 2020
- Attended National Bond Claims Association (NBCA) Sponsored “The Pros & Cons of the Surety Giving Notice to Banks of the Trust Fund Provisions in its General Indemnity Agreement” October 2019
- Attended National Bond Claims Association (NBCA) Sponsored “Best Practices and Potential Dangers for Sureties Bonding Set-Aside Contracts” October 2019
- Attended National Bond Claims Association (NBCA) Sponsored “Bid Spreads & Analysis – Understanding your Principal’s Bid” October 2019
- Attended National Bond Claims Association (NBCA) Sponsored “State of Construction and Surety Industry, Where We are headed” October 2019
- Attended Pearlman Association Sponsored “Co-Surety Issues; The Good, The Bad and The Ugly” September 2019
- Attended Pearlman Association Sponsored “Completing Contracts with Surety’s Own Accounts or Consultants” September 2019
- Attended Pearlman Association Sponsored “Surety’s Common Law Rights” September 2019
- Attended Pearlman Association Sponsored “Future Prospects for Construction/Surety Bonds” September 2019
- Attended Pearlman Association Sponsored “Tendering A Completion Contractor” September 2019
- Attended Pearlman Association Sponsored “Financing the Principal and Protecting the Surety” September 2019
- Attended Pearlman Association Sponsored “Serving Two Masters: The Ethical Risks of Joint Representation of the Contractor and Surety” September 2019
- Attended ABA Sponsored “Taking Critical Care of the Principal’s Funds” January 2018
- Attended ABA Sponsored “Arbitration and the Surety” January 2018
- Attended ABA Sponsored “A Marvellous Mediation of Heroic Proportions: Insurance Coverages in Complex Construction Litigation” January 2018
- Attended Pearlman Association Sponsored “Subcontractor Default Insurance and Expedited Resolution Bonds” September 2018
- Attended Pearlman Association Sponsored “International Bonds and Foreign Contractors Coming to the U.S.” September 2018
- Attended Pearlman Association Sponsored “Extra Contractual Claims and How to Avoid Them” September 2018
- Attended Pearlman Association Sponsored “When to Settle Around Your Principal” September 2018
- Attended Pearlman Association Sponsored “UCC Article 9: Rights of the Surety” September 2018
- Attended Pearlman Association Sponsored “Design vs. Performance Specifications” September 2017
- Attended Pearlman Association Sponsored “Defences to Warranty Claims” September 2017
- Attended Pearlman Association Sponsored “Damages” September 2017
- Attended Pearlman Association Sponsored “Impact of Delivery Methods” September 2017
- Attended ABA Sponsored “The Surprising Importance of a performance Bond’s Defined Terms to the Litigation and Resolution of Performance Bond Claims” May 2017
- Attended ABA Sponsored “How the Obligees’ Failure to Comply with the Performance Bond’s Conditions Precedent and the Obligees’ other Obligations Thereunder Impacts the Surety’s Performance Bond Obligations and Liability” May 2017
- Attended ABA Sponsored “The Surety’s Obligations after a Contractor Default and the Timing for Exercising Such Options” May 2017
- Attended ABA Sponsored “How Much Is This Going to Cost: The Types of Damages for Which the Surety May Be Held Liable Under a Performance Bond” May 2017
- Attended ABA Sponsored “How Much More Could This Cost: When the Surety’s Loss May Exceed the Penal Sum or Include Extra Contractual Damages” May 2017

Speaking Engagements

- Primary presenter of “Using Demonstrative Aids To Win Your Case” to the Monroe County Bar, Center For Education
- Primary Presenter of “Resolving Problems and Disputes on Construction Project in New York” for National Business Institute, Buffalo New York (February 2006) and Syracuse New York (March 2006)
- Primary Presenter of “If a Picture is Worth a Thousand Words, Than a Graphic May Be Worth a Million Dollars” for the NBCA, Pinehurst North Carolina (October 2006)
- Primary presenter of “Whipping the WIP” for the NBCA (October 2010)
- Participated on a panel for “The Surety’s Common Law Rights” for the Pearlman (September 2019)
- Presenter of “Building Technologies: Smart Buildings” for the Chicago Surety Claims Association (May 2019)
- Writer and Presenter of Seminar “Survival in the 21st Century, a Contract Guide for Contractors”. Presented this seminar to contractors around the country over the last 17 years.
- Writer and Presenter of Seminar “Construction: Contracts & Paperwork”. Presented this seminar to contractors around the country over the last 12 years.
- Building Technology Evolution

Current Employment

- 2001-Present **Loewke & Brill Consulting Group**

Lead management teams to locations across the country to deal in construction project recovery and completion. Duties include monitoring existing and new contractors, closeout paperwork, management meetings, supervising personnel, office management, and dealing with claimants. Provide training to contractors and other professionals in the instruction of construction and claim laws. Instruction includes claim development, claim negotiation, paperwork requirements, and construction business related money saving tactics.

Provide consulting/ombudsmen service to construction companies and public owners. Duties include reviewing project documents, reviewing claim paperwork and resolving and negotiating potential claims between owners and contractors.

Provide claims service to contractors and public owners. Duties include reviewing documentation and developing affirmative action claims, and direct involvement and support to demonstrative aids development team.

- 2013 - Present **LB Bonds and Insurance**

Partner in full-service insurance brokerage that specializes in Contractor clientele.

- 2009 - Present **491 Elmgrove Park, LLC**

Partner in Real Estate Development Company. Purchased and renovated over 26,000 square feet of commercial tenant space, including offices, shops, warehouse, retail and auto repair facilities. Negotiated long term leases with tenants. Performed construction management of all work.

- 2014 - Present **Loewke Brill International, Inc.**

Provide same services as offered in Loewke Brill Consulting Group to clients of Canada and Mexico.

Work History

- 1990-Present **Local 13 – Plumbers & Pipefitters Union**
Keep membership in good standing
- 1992-1998 **E & L Piping Inc.** – Company closed in 1998

Project Manager – Direct Manager of 12 projects in three year period totalling over \$18m in HVAC/Plumbing work.

Estimator – Over two year period estimated over \$21m in HVAC/Plumbing/Medical Gas projects in 150 Mile radius of home office.

Foreman – Supervisor for several HVAC/Plumbing/Medical Gas/Process Piping projects within 150 mile radius of home office. Up to 30 people under direct supervision.

- 1998-2001 **Associated Mechanical Inc.** – President/Owner

Operated and owned full service HVAC, Plumbing, and Medical Gas Installation Company. As owner, provided all project management, estimating, and overall office management of company.

Closed business in 2001 to begin work as consultant.

Affiliations

- Member of the Philadelphia Surety Claims Association 2011 - Present
- Member of the Chicago Surety Claims Association 2013 - Present
- Member of the Fidelity and Surety Claims Institute 2013 - Present
- Member of the Atlanta Surety Claims Association 2012 - Present
- Member of the National Bond Claims Association 2005- Present
- Member of the Mechanical Contractors Association 1999-2001
- Member of the Congress of Racial Equality 1999-2001
- Registrant of the Employing and Master Plumbers, City of Rochester 1999-2001
- Member of Brook Lea Country Club 1999-Present
- Member of the Greece Town Republican committee 2007-Present

Hobbies & Other Interests

I enjoy traveling the country with my family. I also enjoy playing golf and am an avid football fan.

Personal Information

I have been married for the past thirteen years and have four beautiful daughters, Abigail (born October 2007), Emma (born December 2008), Madelynn (born June 2011) and Sophia (born May 2013).