



*Attorneys at Law*

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December 19, 2003

R. Michael Loewke  
President  
P.J. Brill Associates LLC  
190 Murray Street  
Rochester, New York 14606

Re: Expert Witness

Dear Mike:

I am pleased to recommend you as an expert witness and consultant to other legal, contracting, and bonding firms in need of technical construction assistance with their litigation and problem project needs.

On the Blue Cross Arena Renovation Project, your experience in all phases of the project was invaluable to our firm's preparation of the case for trial. As you know, we were ready for trial and your testimony was to be a pivotal part of our case, and we were confident that the trial was going to go well.

Obviously, our opponents thought so too, as we were able to recover close to \$3 million by way of judgments and settlement. Please have any of your prospective clients call me if they have any questions. I would be happy to answer them.

Very truly yours,

/s/  
Paul L. Leclair